

EXHIBIT A

DEBTOR: Epic Companies Midwest LLCCASE NO: 24-30281

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 10/1/2024 to 10/31/2024

CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>272,606.35</u>	\$ <u>278,122.33</u>	\$ <u>158,003.89</u>	\$ <u>239,981.88</u>	\$ _____	\$ _____	\$ <u>272,606.35</u> (1)
2. Cash Receipts							
Operations	-	-	-	-			-
Loan Principal Repayment	-	-	150,000.00	-			150,000.00
Loans/advances	-	-	-	-			-
Other: Loan Interest Income	4,999.99	4,406.25	2,770.83	2,770.83			14,947.90
Other: Interest Income	515.99	-	-	-			515.99
Total Cash Receipts	\$ <u>5,515.98</u>	\$ <u>4,406.25</u>	\$ <u>152,770.83</u>	\$ <u>2,770.83</u>	\$ _____	\$ _____	\$ <u>165,463.89</u>
3. Cash Disbursements							
Operations	-	19,119.62	4,627.23	276.12			24,022.97
Debt Service/Secured loan payment	-	-	-	-			-
Professional fees/U.S. Trustee fees	-	105,405.07	66,165.61	188,893.86			360,464.54
Other	-	-	-	-			-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>124,524.69</u>	\$ <u>70,792.84</u>	\$ <u>189,169.98</u>	\$ _____	\$ _____	\$ <u>384,487.51</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>5,515.98</u>	<u>(120,118.44)</u>	<u>81,977.99</u>	<u>(186,399.15)</u>	_____	_____	<u>(219,023.62)</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u>278,122.33</u>	\$ <u>158,003.89</u>	\$ <u>239,981.88</u>	\$ <u>53,582.73</u>	\$ _____	\$ _____	\$ <u>53,582.73</u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____ \$	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	53,582.73
Other Interest-bearing Account	<u>Bank Forward</u>	0
TOTAL (must agree with Ending Cash Balance above)	\$ _____	<u>53,582.73</u>

(1) Accumulated beginning cash balance is the cash available at the commencement of the case.

Current month beginning cash balance should equal the previous month's ending balance.

(2) All cash balances should be the same.

EXHIBIT A

DEBTOR: Epic Companies Midwest LLC CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 10/1/2024 to 10/31/2024

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
10/11/2024	CBE LLC	Other: Loan Interest Income	270.83
10/30/2024	Fargo South Hospitality LLC	Other: Loan Interest Income	2,500.00

\$

Total Cash Receipts \$ 2,770.83 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

EXHIBIT A

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 10/1/2024 to 10/31/2024

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
				\$
10/08/2024	1007	Lighthouse Management Grou	Professional fees/U.S. Trustee fees	37,315.00
10/15/2024		USBank	Operations	84.70
10/18/2024	1008	Seward & Associates	Operations	66.42
10/22/2024	Wire	Fredrikson & Byron	Professional fees/U.S. Trustee fees	80,535.96
10/25/2024	1009	Lighthouse Management Grou	Professional fees/U.S. Trustee fees	18,926.50
10/25/2024	1009	Lighthouse Management Grou	Professional fees/U.S. Trustee fees	6.25
10/25/2024	1009	Lighthouse Management Grou	Professional fees/U.S. Trustee fees	7,380.61
10/28/2024	ACH	Stinson LLP	Professional fees/U.S. Trustee fees	44,729.54
10/29/2024	1010	Cogency Global Inc.	Operations	125.00

Total Cash Disbursements \$ 189,169.98 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR:

Epic Companies Midwest LLC

Case 24-30281

Doc 169-1

Filed 11/20/24

Entered 11/20/24 14:21:25

Desc Exhibit

CASE NO:

24-30281

EXHIBIT B
A-C Page 4 of 6

Form 2-C

COMPARATIVE BALANCE SHEET

For Period Ending 10/31/2024**ASSETS**

Current Assets:

	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	Petition Date (1)
Cash (from Form 2-B, line 5)	\$ -	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$	\$	\$ 272,606.35
Accounts Receivable (from Form 2-E)	-	285,191.32	349,092.78	489,450.57	692,197.24			187,877.79
Receivable from Officers, Employees, Affiliates	-	-	-	-	-			-
Inventory	-	-	-	-	-			-
Other Current Assets :(List)	-	-	-	-	-			-
	-	-	-	-	-			-
Total Current Assets	\$ -	\$ 563,313.65	\$ 507,096.67	\$ 729,432.45	\$ 745,779.97	\$	\$	\$ 460,484.14

Fixed Assets:

Land	\$ -	-	-	-	-			\$ -
Building	-	-	-	-	-			-
Equipment, Furniture and Fixtures	-	-	-	-	-			-
Total Fixed Assets	-	-	-	-	-			-
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(-	(-
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$	\$	\$ -

Other Assets (List):								
Investment Beacon NW	-	345,000.00	345,000.00	345,000.00	345,000.00			345,000.00
Notes Receivable		18,287,000.00	18,287,000.00	18,137,000.00	18,137,000.00			18,287,000.00
BNW -KA Activity	-	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)			(24,150.00)

TOTAL ASSETS	\$ -	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$	\$	\$ 19,068,334.14
---------------------	------	------------------	------------------	------------------	------------------	----	----	------------------

LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$	\$	\$ -
Post-petition Accrued Profesional Fees (from Form 2-E)	-	-	-	-	-			-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-			-
Post-petition Notes Payable	-	-	-	-	-			-
Other Post-petition Payable(List):	-	-	-	-	-			-
	-	-	-	-	-			-
Total Post Petition Liabilities	\$ -	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$	\$	\$ -

Pre Petition Liabilities:

Secured Debt	-	-	-	-	-			-
Priority Debt	-	-	-	-	-			-
Prepetition Unsecured Debt	-	17,852,890.00	18,102,890.00	18,102,890.00	18,102,890.00			17,852,890.00
Class B	-	854,500.00	854,500.00	854,500.00	854,500.00			854,500.00
Total Pre Petition Liabilities	\$ -	\$ 18,707,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$	\$	\$ 18,707,390.00

TOTAL LIABILITIES	\$ -	\$ 18,725,987.82	\$ 18,995,627.24	\$ 19,014,225.07	\$ 19,032,822.89	\$	\$	\$ 18,707,390.00
--------------------------	------	------------------	------------------	------------------	------------------	----	----	------------------

OWNERS' EQUITY

Owner's/Stockholder's Equity	\$ -	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$	\$	\$ 360,944.14
Retained Earnings - Prepetition	-	-	-	-	-			-
Retained Earnings - Post-petition	-	-	-	-	-			-
TOTAL OWNERS' EQUITY	\$ -	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$	\$	\$ 360,944.14

TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$	\$	\$ 19,068,334.14
---	------	------------------	------------------	------------------	------------------	----	----	------------------

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

Page 1 of 1

Rev. 01/01/18

DEBTOR: Epic Companies Midwest LLC

CASE 24-30281

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 10/1/2024 to 10/31/2024

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ -
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ -
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	276.12	24,022.97
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 276.12	\$ 24,022.97
Operating Income (Loss)	\$ (276.12)	\$ (24,022.97)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	2,770.83	15,463.89
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 2,770.83	\$ 15,463.89
Reorganization Expenses		
Legal and Professional Fees	\$ 188,893.86	\$ 360,464.54
Other Reorganization Expense	-	-
Total Reorganization Expenses	\$ 188,893.86	\$ 360,464.54
Net Income (Loss) Before Income Taxes	\$ (186,399.15)	\$ (369,023.62)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ (186,399.15)	\$ (369,023.62)

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: Epic Companies Midwest LLC

CASE NO:

24-30281Form 2-E
SUPPORTING SCHEDULESFor Period: 10/1/2024 to 10/31/2024**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 95,885.44	164,922.29	140,628.62	203,017.50			18,597.82
30 to 60 days	-	95,614.61	164,651.46	140,357.79			18,597.83
61 to 90 days	-	-	95,614.61	164,651.46			19,639.42
91 to 120 days	-	-	-	95,614.61			18,597.82
Over 120 days	-	-	-	-			0.00
Total Post Petition	<u>95,885.44</u>	<u>260,536.90</u>	<u>400,894.69</u>	<u>603,641.36</u>			
Pre Petition Amounts	<u>189,305.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>			
Total Accounts Receivable	\$ 285,191.32	\$ 449,092.78	589,450.57	792,197.24			
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)			
Net Accounts Receivable (to Form 2-C)	<u>\$ 285,191.32</u>	<u>\$ 349,092.78</u>	<u>489,450.57</u>	<u>692,197.24</u>			
							Total Post Petition Accounts Payable
							<u>75,432.89</u>

* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition
Accounts Payable** 108,634.48

**Total
Accounts Payable** 184,067.37

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>	<u>Prev Paid Cumulative</u>	<u>Current Paid Cumulative</u>
Debtor's Counsel	\$ 1,153.50						
Counsel for Unsecured Creditors' Committee		44,729.54	44,729.54		-	-	44,729.54
Trustee's Counsel		80,535.96	80,535.96		-	-	80,535.96
Accountant							
Other: CRO	38,495.00	63,628.36	63,628.36		-	171,570.68	235,199.04
Total	\$ 39,648.50	\$ 188,893.86	\$ 188,893.86		-	171,570.68	360,464.54

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Governor & Accountant	accounting services	\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.